

# Paying agent for bonds

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## Realise your bond issuance with specialists

In light of growing regulatory barriers to lending, bond financing is becoming increasingly attractive for companies.

As a fully regulated bank in Liechtenstein, Bank Frick offers a comprehensive solution for issuing bonds – with a high degree of flexibility in terms of the use of funds, structure, interest rate and term. Drawing on its many years of experience, Bank Frick accompanies issuers through the entire life cycle of the bond – from structuring to administration, right through to repayment – both in public offerings and in private placements.

### What are our services as a paying agent for bonds?

Bank Frick offers comprehensive support for the issuance of bonds – from structuring and ISIN allocation via SIX SIS AG to ongoing administration. Primary and secondary market transactions, as well as interest payments, are processed efficiently and flexibly according to individual requirements.

The Bank provides a depositable instrument and takes care of settlement and clearing with connections to international clearing systems. Bank Frick also provides support for the legal review and the preparation of issue documents as well as regulatory advice. Issuers also benefit from tailored account and cash management as well as access to a proven network of specialised partners.

### What are the advantages of our paying agent?

- **Seamless security set-up:** set-up and registration of the bond with SIX SIS AG including ISIN (CH-ISIN or LI-ISIN).
- **Settlement of primary and secondary market transactions:** subscriptions and redemptions as well as allocation and reporting.

- **Processing of all interest payments:** timely distribution of coupons – individually and flexibly tailored to your needs.
- **Settlement and clearing:** set-up of a depositable instrument via SIX SIS AG with connections to additional clearing systems.
- **Handling of corporate actions:** processing of coupon adjustments, early repayments, maturity extensions and other measures according to your structural requirements.
- **Review of the bond terms and regulatory advice:** support in the preparation and review of prospectuses, sales documents and private placement memoranda – including regulatory classification.
- **Account administration for the issuer:** provision of a business account, cash management and online banking for your issuing company.
- **Access to our partner network:** we connect you with established partners such as law firms, issuing platforms (SPVs), trust companies and other specialised service providers.

**Moreover, there are no minimum volumes and no specifications regarding structure, term or coupon.**

### How can I obtain the paying agent service for bonds?

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