



**Bank
Frick**

Capital market solutions

Our services

Bank Frick as a partner



Modular
Digital
Stable
Personal
Family-run
Entrepreneurial
Solution-oriented
Reliable
Secure

Facts and figures



Established

1998



Headquarters

Liechtenstein



Headcount

275



Owner

Kuno Frick Family
Foundation



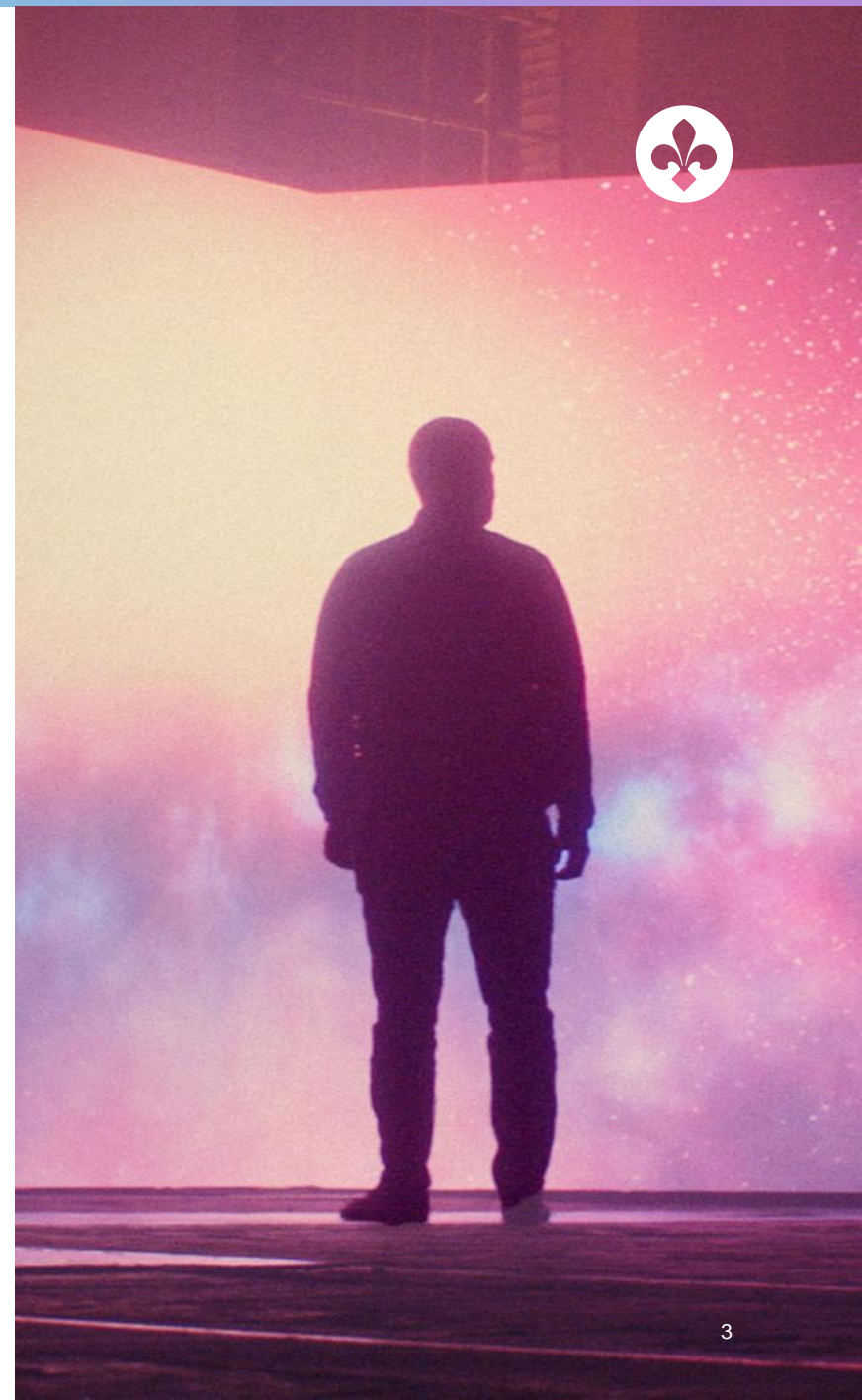
Branch

London

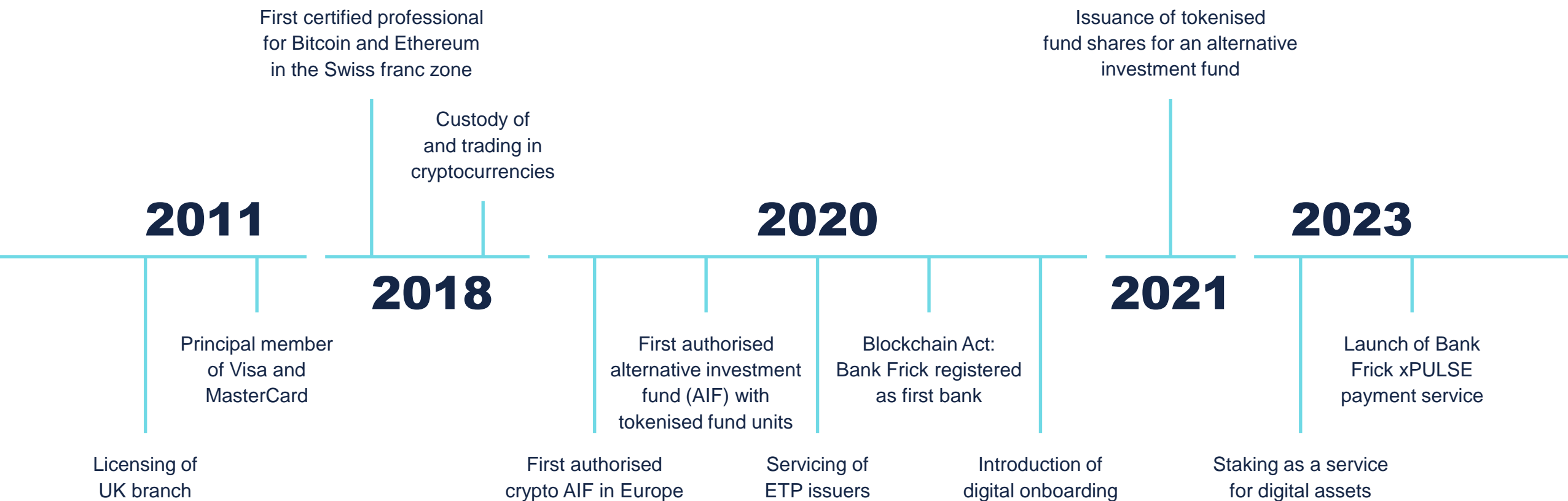


Approach

Entrepreneurial



Successes and milestones

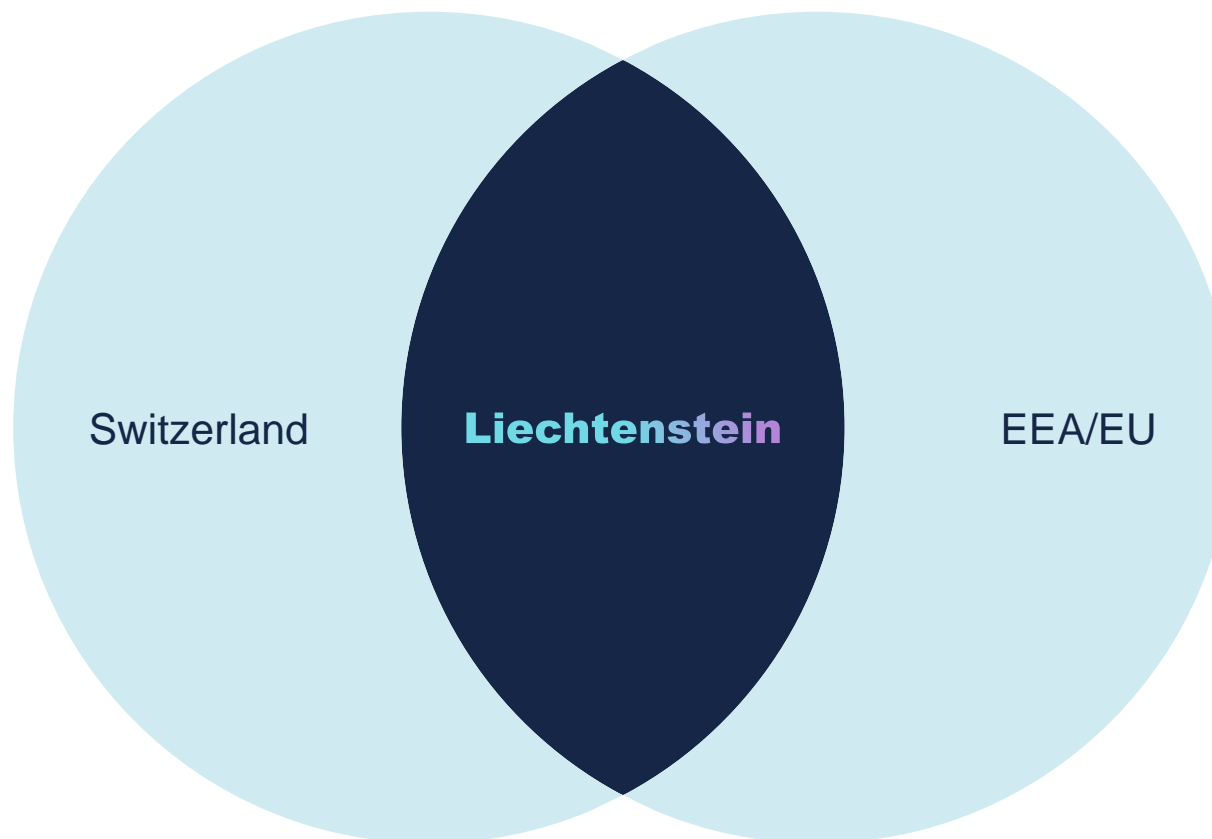


Liechtenstein as a business location



100+

Bilateral agreements
with Switzerland
alongside the
customs union



Free market access
for Liechtenstein
businesses to

31 countries

Liechtenstein as a business location



12.5

Flat tax

in %

21.3

Tier 1

in %

CHF

Currency

Compliant

- ✓ OECD
- ✓ AIA
- ✓ FATCA

AAA

S&P rating

The Liechtenstein financial centre

Supervisory authority



**Member of European financial
supervisory authorities**

(EBA, ESMA and EIOPA)



**Represented on the Council of
Europe committee MONEYVAL**

Combatting money laundering
and the financing of terrorism



Capital markets map



You, your project, your client

Promoter/strategy manager



Your desired product

Structured note/ETP



4 services offered by Bank Frick

Paying
agent

Calculation
agent

Custody
and
trading

Issuer

Service explained



Paying agent

- Primary market transactions (subscriptions, redemptions)
- Secondary market transactions
- Interest payments
- Registration of ISIN with SIX SIS Ltd
- Settlement and clearing
- Corporate actions

Issuance platform provider

- Own issuer exclusive for Bank Frick promoters
- Low capital requirement
- Cell allocation and maintenance by Bank Frick
- Existing PCC, only cell set-up required

Calculation agent

- Calculation of notes
- Evaluation interval can be individually selected
- Price reports to various providers
- NAV plausibility check

Other banking services

- Account management at Bank Frick
- FX, online banking, payments, account statements

Custody/trading

- Crypto or classic securities trading
- Well-established broker relationships
- Highest security standards (custody)
- Online banking, Bloomberg, e-mail, fax, telephone

Why choose Bank Frick for AMCs?

**Everything
from one source**

**FMA-approved base
prospectus**

**Only one contact for
all matters**

**No capital
contributions required**

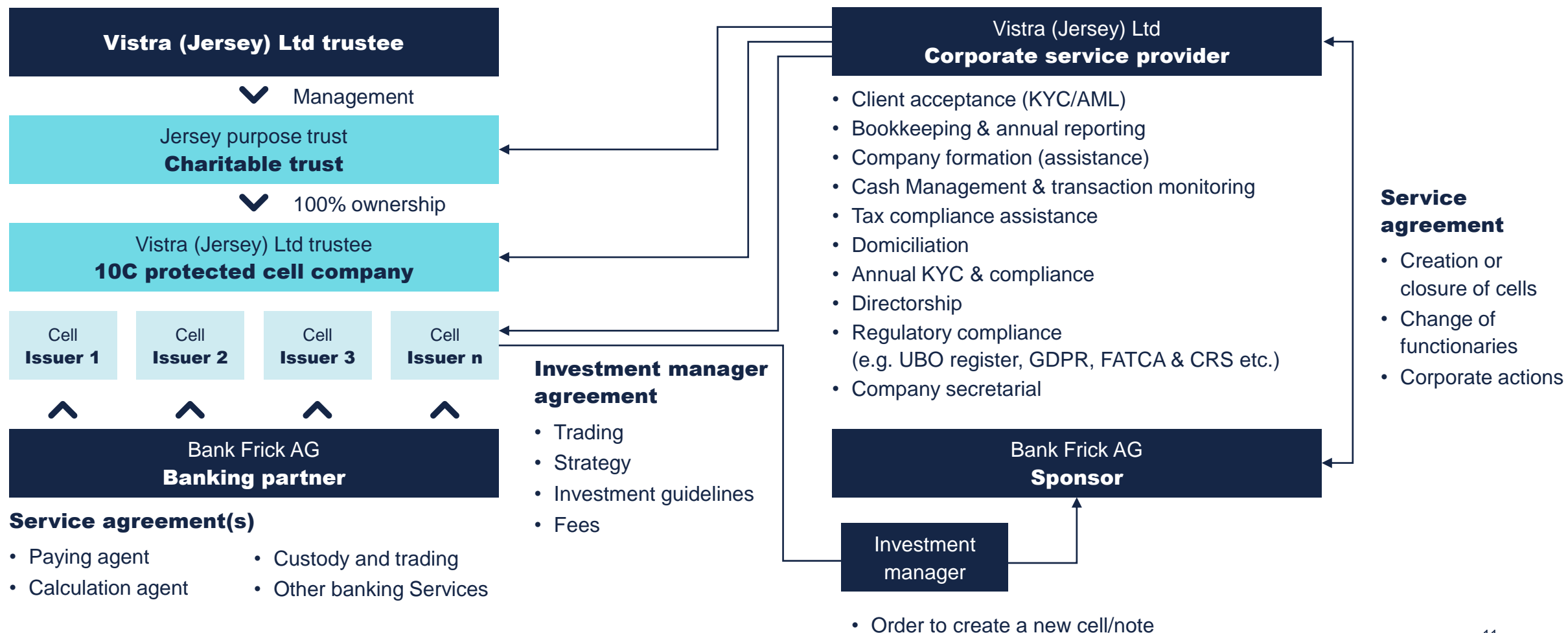
**Uniform control and
coordination**

Personal service

Short time-to-market



Structure overview



Contact

We will be happy to answer any questions you may have – we look forward to advising you personally.



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